

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF WEST VIRGINIA

Case number (if known) Chapter **11**☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Geostellar, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **45-1653846**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

**224 W King Street
Martinsburg, WV 25401-3212**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Berkeley

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **Geostellar, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Geostellar, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Geostellar, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 29, 2018**
MM / DD / YYYY**X** *Howard Teich*
Signature of authorized representative of debtor**Howard Teich**
Printed nameTitle **President****18. Signature of attorney****X** *s/ Arch W. Riley, Jr., Esq.*
Signature of attorney for debtorDate **January 29, 2018**
MM / DD / YYYY**Arch W. Riley, Jr.**
Printed name**Bernstein-Burkley, P.C.**
Firm name**48 - 14th ST
Post Office Box 430
Wheeling, WV 26003-0009**
Number, Street, City, State & ZIP CodeContact phone **304-215-1177**Email address **ariley@bernsteinlaw.com****3107**
Bar number and State

Fill in this information to identify the case:

Debtor name Geostellar, Inc.

United States Bankruptcy Court for the: Northern District District of WV
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Greenberg Traurig 2200 Ross Ave #5200, Dallas, TX 75201	David Black 941-321-0070 david.black@gtlaw.com	Professional Services (Legal)				\$665,245
2	Carrington Coleman 901 N. Main St #5500 Dallas, TX 75202	Amy Lott 214-855-3060 alott@ccsb.com	Professional Services (Legal)				\$ 265,684
3	Allied Building 15 East Union Avenue. East Rutherford, NJ 07073	Jeff Mull 201-507-3876 jeff.mull@alliedbuilding.com	Trade debt (materials)				\$157,652
4	Cherry Bekaert 1934 Old Gallows Road – Suite 400 Tysons Corner, VA 22182	Warren Martin 703-584-0240 wmartin@cbh.com	Professional services (auditor)				\$149,708
5	Saul Ewing 1919 Pennsylvania Ave NW, Washington, DC 20006	Jay Reilly 202-295-6611 jreilly@saul.com	Professional services (legal)				\$143,472
6	ThreeSquare 224 W. King Street Martinsburg, WV 25443	Monica Larson 304-283-3227 mlarson@shepherd.edu	Rent				\$120,995
7	Sterne Kessler Goldstein Fox 1100 New York Ave NW # 800, Washington, DC 20005	Rob Sterne 202-772-8555 rsterne@skgf.com	Professional services (Legal)				\$93,090
8	Edinger Associates 1875 I St NW #500, Washington, DC 20006	Brook Edinger 202-747-1693 bedinger@edingerlaw.net	Professional services (Legal)				\$71,336

Geostellar, Inc.

Debtor

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Panacea Capital Advisors 3 Bethesda Metro Center, Suite 700 Bethesda, MD 20814	Sam Rubenstein 301-466-9334 srubenstein@panaceacap.com	Short-term Promissory Note				\$65,000
10	Investech LLC 6867 Elm Street, McLean, VA 22101	Mudar Yaghi 703-303-3886 m.yaghi@apptek.com	Short-term Promissory Note				\$35,000
11	Breezio 51 Monroe St, Rockville, MD 20850	Chris Frew 410-935-0467 chris@breezio.com	Community collaboration software (SaaS)				\$33,000
12	Cooley 11951 Freedom Dr #1500, Reston, VA 20190	Mike Lincoln (703) 456-8022 mlincoln@cooley.com	Professional services (Legal)				\$32,900
13	CyberCoders Inc 6591 Irvine Center Drive Suite 200. Irvine, CA 92618	Colin Callahan 949.381.7438 Colin.Callahan@cybercoders.com	Technical Recruiter				\$26,500
14	McNaughton McKay 4300 Varsity Dr, Ann Arbor, MI 48108	Mark Ferda 734-645-6005 ferdam@mc-mc.com	Trade debt (Materials)				\$25,056
15	Chad Stockman 4428 Flintstone Road Alexandria, Virginia 22306	Chad Stockman 703-489-3371 chadstockman@gmail.com	Severance agreement				\$25,000
16	Genability 221 Main St, Ste. 400 San Francisco CA, 94105	Eric Danziger 415-830-4038 edanziger@genability.com	Electricity rate data & API (Software/SaaS)				\$25,000
17	Elasticity 1008 Locust Ave., Suite 300 St. Louis, MO 63101	Aaron Perlut 314-800-7218 aaron@goelastic.com	Professional Services (Public Relations)				\$22,400
18	WCG/W20 Group 199 Water Street, 14th Floor, New York, NY 10038	Shontell James 212.301.7210 sjames@w2ogroup.com	Professional Services (Public Relations)				\$22,046
19	Chief 1800 Massachusetts Ave NW Second Floor Washington, DC 20036	Anuj Vedak 847-858-2232 anuj.vedak@agencychief.com	Professional Services (Marketing Communications)				\$22,012
20	PNBC Inc. 601 50th St NE, Washington, DC 20019	Dr. Timothy Boddie 678-727-3094 tboddie@pnbc.org	Marketing Partnership/ Sponsorship				\$20,000